Scholarships Awarded
Year-to-date 2021 the Investments & Wealth Institute awarded $102,910 in scholarship assistance to 66 students addressing the following eligibilities:

- CIMA Scholarships: $43,965 granted
- CPWA Scholarships: $52,945 granted
- RMA Scholarships: $6,000 granted

The amount of financial aid varied by applicant, but typically the amount was $1,000–$2,000 to offset costs of Certified Investment Management Analyst® (CIMA) certification, $1,000–$2,000 to offset costs of Certified Private Wealth Advisor® (CPWA) certification, and $500–$1,000 to offset costs of Retirement Management Advisor® (RMA) certification.