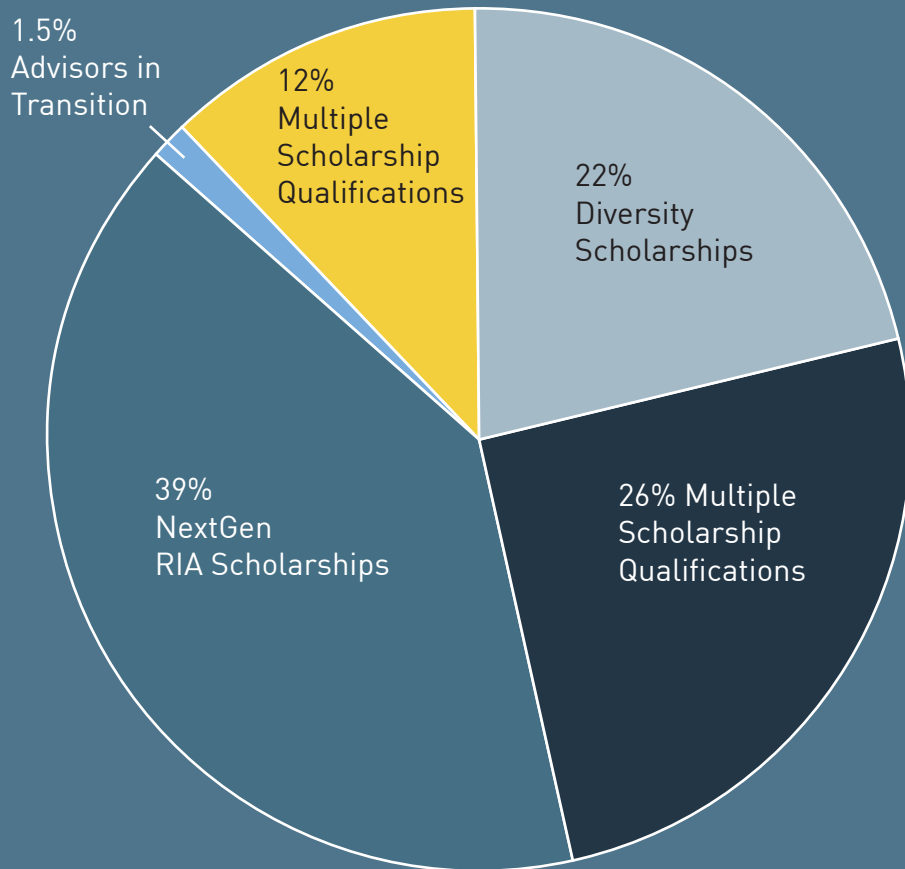


## Q2: 2021 Scholarship Report

### Scholarships Awarded

Year-to-date 2021 the Investments & Wealth Institute awarded \$102,910 in scholarship assistance to 66 students addressing the following eligibilities:



The amount of financial aid varied by applicant, but typically the amount was \$1,000–\$2,000 to offset costs of Certified Investment Management Analyst® (CIMA) certification, \$1,000–\$2,000 to offset costs of Certified Private Wealth Advisor® (CPWA) certification, and \$500–\$1,000 to offset costs of Retirement Management Advisor® (RMA) certification.

- CIMA Scholarships: \$43,965 granted
- CPWA Scholarships: \$52,945 granted
- RMA Scholarships: \$6,000 granted

