The following individuals recently earned the **CIMA®** certification:

Jacob Allen, Merrill Lynch, Kirkwood, MO
Andrew Axelsson, JP Morgan Chase, San Diego, CA
Phil Bachman III, BCS Wealth Mgmt., Johnson City, TN
Alena Baranova, Rowe Price, Baltimore, MD
Maxwell Barnett, Invesco, Chicago, IL
Christopher Bartrell, John Hancock Investment Mgmt.
Distributors, Coronado, CA
Ian Beater, Vanguard, Brisbane, Queensland, Australia
Alexandra Bon, Morgan Stanley, Louisville, KY
Robert Brown, BB&SS Scott & Stringfellow, Fort Worth, TX
Robert Caroio, Franklin Templeton, St. Petersburg, FL
Tayone Chow, Walnut Creek Wealth, Walnut Creek, CA
Bob Coville, JP Morgan, La Grange, IL
Jeffrey Crowell, Merrill Lynch, Marietta, GA
Charles Curtis, Fulfillment Wealth Mgmt., Littilott, CO
Deepak Danawar, IBS Financial Services, Tasscara, AZ
David Dankmyer, Federated Investors, Franklin, TN
Robert Deyer, Merrill Lynch, Punta Gorda, FL
Joshua Fedler, Merrill Lynch, San Francisco, CA
Brittany Flyn, Victory Capital, Lakewood, OH
Patrick Forbringer, Janus Henderson Investors, Denver, CO
Lea Forehand, Morgan Stanley, Dothan, AL
Rommel Garcia, Merrill Lynch, Gainesville, FL
Michael Giacone, UBS Financial Services, New York, NY
Deirdre Gibson, Eventide Asset Mgmt., Lone Tree, CO
Elna Hanss, Wealth Plan Advisor, Scottsdale, AZ
Micah Hart, SunTrust Investment Services, Clarksville, MD
Christopher Hartwell, Allianz Global Investors, Manorville, NY

The following individuals recently earned the **CPWA®** certification:

Chuck Albertson, City National Rochdale, San Anselmo, CA
Gregory Albertson, Baird, Houston, TX
Samuel Baldwin, Spencer Financial, Sudbury, MA
John Barnett, Merrill Lynch, Ft. Worth, TX
Peter Boland, Wells Fargo Advisors, Cincinnati, OH
Salim Boutagy, Congress Wealth Mgmt., Alexandria, VA
Dr. Robert Bucheman, Jr., IBS Financial Services, Austin, TX
Michael Carle, Fidelity Investments, Cincinnati, OH
Daniel Jeffers, Merrill Lynch, New York, NY
Tyrone Chow, Walnut Creek Wealth, Walnut Creek, CA
Brian Collier, Wells Fargo Advisors, Charlotte, NC

The following individuals recently earned the **RMA®** certification:

Luis Alazo-Riera, The Atlas Financial Group, Miami Beach, FL
Michael Baker, Veritas Capital Advisors, Fort Mill, SC
Edward Barrie, Rockbridge Investment Mgmt., Syracuse, NY
Gregory Benneri, LPL Financial, Downers Grove, IL
Thomas Bidwell, Morgan Stanley, Dayton, OH
Martin Be-Arenas Oleavea, Cresnet Family Office, San Mateo, CA
Max Blau, Raymond James, Atlanta, GA
Joe DePau, UBS Financial Services, Houston, TX
Ryan Goode, MBM Private Bank, Indianapolis, IN
Hope Hanrahan, Merrill Lynch, Boulder, CO
Kenneth Hawer, Morgan Stanley, Houston, TX
Elizabeth Jacovino, RBC Wealth Mgmt., Woodbridge, CT
Robert Joyce, Merrill Private Wealth, Boston, MA
Michael Lancaster, Merrill Lynch, Westborough, MA
Lance Lehman, Fisher Investments, Vancouver, WA
Marshall Lund, Wipfli Financial Advisors, Chicago, IL
Brian Matter, CCM, San Diego, CA
Ashley May, Merrill Lynch, Locust Valley, NY
Susan McBee, Edward Jones, Scottsdale, AZ
John McMamara, Dimensional Fund Advisors, Agoura Hills, CA
Alden Mengenthal, Elwood and Coetz Wealth Advisory Group, Athens, GA
John Moloter, BBT Scott & Stringfellow, Richmond, VA
Randel Morris, Fidelity Investments, Pittsburgh, PA
Rebecca Neils, Charles Schwab, Lone Tree, CO
Junko Nishida, Cottonwood Mgmt., Reno, NV
David Pickler, Pickler Wealth Advisors, Collierville, TN
Eric Ring, James Henderson Investors, Airdrie, MA
Joshua Schultz, City National Rochdale, Chicago, IL
Tim Sheehan, Wells Fargo, Chicago, IL
Mitchell Stickling, Dalebert Properties, Austin, TX
Marcus R. Upham, Bank of America Private Bank, Houston, TX
Tate Williamson, Merrill Lynch, Bakersfield, CA
Marc Wong, UBS Financial Services, Moline, NY

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