RECENT CIMA®, CPWA®, AND RMA® CERTIFICANTS

The following individuals recently earned the CIMA® certification:

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The following individuals recently earned the CPWA® certification:

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Matthew Clifford, City National Rochdale, New York, NY
Christian Compton, Wells Fargo Advisors, Richmond, VA
Dylan Cooke, Marsh McLennan, San Diego, CA
Robert Cope, Cope Private Wealth, Birmingham, AL
Stephanie Crean, California Financial Partners, Claremont, CA
Christine Crigler, Summit Place Financial Advisors, Summit, NJ
Debra Cross, Edward Jones, Delavan, WI
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John Patrick Cullen, Wells Fargo, Greenville, SC
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RECENT CIMA®, CPWA®, AND RMA® CERTIFICANTS

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Andrew Smith, Charles Schwab, Boston, MA
Jeffrey Smith, Morgan Stanley, St. Petersburg, FL
Evan Soff, First Republic Wealth Mgmt., Short Hills, NJ
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Aaron Stark, Edward Jones, Toledo, OH
Guy Steele, Edward Jones, Kailua, HI
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Lisa Stuver, Northern Trust, Chicago, IL
Lindsey Tablizo, Avid Wealth Partners, San Antonio, TX
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Michael Walsh, Walsh & Associates, Sarasota, FL
William Warren, Merrill Lynch, Richmond, VA
Vanessa Watt, Northern Trust, Naples, FL
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Christine White, Gill Capital Partners, Denver, CO
Jaleigh White, Baird, Sarasota, FL
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The following individuals recently earned the RMA® certification:

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Matthew Buller, Benjamin F. Edwards, Champaign, IL
Noreen Dillon, Aequitas Investment Advisors, Milton, MA
Daniel Enright, RBC Capital Markets, Shoreview, MN
Kent Ford, SUNY Onondaga Community College, Syracuse, NY
Evelyn Franklin, Bank of America Merrill Lynch, Fort Smith, AR
Julia Giordano, Franklin Templeton Investments, Chatham, NJ
Rachel Gold, APS Pension and Financial Services, Dix Hills, NY
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Jason Hyland, Franklin Templeton, St. Petersburg, FL
Kenneth Jones, Franklin Templeton, Daleville, VA
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Michael Squitieri, Let's Plan to Retire, Las Vegas, NV
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