



MEMBERSHIP RENEWAL APPLICATION

Mr. Mrs. Ms.

Primary Mailing Address: Business Home

Last Name: _____ First Name: _____ Middle Initial: _____

ID Number: _____ Business Title _____

Business Name: _____ Business Address: _____

City or Province: _____ State: _____ Zip/Postal Code: _____ Country: _____

Business Phone: _____ Business E-mail: _____

Business Fax: _____ Cell Phone: _____

Home Address: _____

City or Province: _____ State: _____ Zip/Postal Code: _____ Country: _____

Home Phone: _____ Home E-mail: _____

As a member of Investments & Wealth Institute, I understand that by providing my email address, I hereby consent and opt in to receive email communication sent by or on behalf of Investments & Wealth Institute.

ANNUAL DUES

Annual Membership Dues	Price Annually	Total
<input type="checkbox"/> CIMA®, CIMC®, CPWA® Certified Members	\$345	
<input type="checkbox"/> Regular Members and Candidates	\$395	\$ _____

CIMA®, CIMC®, CPWA® Certified members must be in good standing. Membership dues are not refundable and not transferable. Your membership dues include a one-year subscription to Investments & Wealth Monitor at a subscription cost of \$45. Members may not deduct the subscription prices from dues.

METHOD OF PAYMENT:

Check (payable to Investments & Wealth Institute for the total amount) Master Card VISA American Express Discover

Credit Card Number : _____ Exp: _____

Name on Card: _____ Signature: _____

To apply:

Web—Apply electronically by visiting the Investments & Wealth Institute website at www.investmentsandwealth.org, and then login to your dashboard.

Mail—Mail your completed membership form along with a check or credit card number to:

Investments & Wealth Institute, 5619 DTC Parkway, Suite 500, Greenwood Village, CO 80111.

Fax—Fax your completed membership form along with a credit card number to Investments & Wealth Institute at +1 303-770-1812.

E-mail—Complete this form electronically and select the “Submit” button below.

Mailing Address:
Investments & Wealth Institute
Attn: Membership
5619 DTC Parkway, Suite 500
Greenwood Village, CO 80111

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