

CIMA CERTIFICATION CORE TOPICS

Fundamentals (15% of exam)	Investments (20% of exam)	Portfolio Theory & Behavioral Finance (20% of exam)	Risk & Return (20% of exam)	Portfolio Construction & Consulting Process (25% of exam)
Statistics & Methods	Vehicles	Portfolio Theories & Models	Attributes of Risk	Ethics
Applied Finance & Economics	Equity	Behavioral Finance Theory	Risk Measurements	Client Discovery
Global Capital Markets	Fixed Income	Investment Philosophies & Styles	Performance Measurement & Attribution	Investment Policy
	Alternative Investments	Tools & Strategies		Portfolio Construction
	Options & Futures			Manager Search & Selection
	Real Assets			Portfolio Review & Revisions

Source: Investments & Wealth Institute & HUMRRO CIMA Job Analysis (2018)

CIMA CERTIFICATION
EDUCATION PROVIDERS,
AS OF FEBRUARY 2022:

