



2023 SPONSOR & EXHIBITOR APPLICATION & AGREEMENT

Please read and return all terms and conditions as outlined in the Investments & Wealth Institute Partner, Sponsor, and Exhibitor Agreement.

Company Name: _____

Company Website: _____

Contact Name: _____

Title: _____

Address: _____

City/State or Province: _____ Zip/Postal Code: _____

Phone: _____ Fax: _____ Email: _____

I have read and agree with all terms and conditions as outlined in the Investments & Wealth Institute Partner, Sponsor, & Exhibitor Agreement.

Signature: _____ Date: _____

We are sponsoring/exhibiting at the following conference(s):

- ACE Academy 2023 April 30 - May 3, 2023 San Diego, CA
Investments & Wealth Masters Forum February 5 - 8, 2023 Scottsdale, AZ
Investments & Wealth Virtual Forum Live-Streamed Virtual Event
Canadian Workshop Date TBD
Investments & Wealth Forum - NYC November 28 - 30, 2023 New York, NY
Sponsor \$18,000
Sponsor + Ed Talk \$25,000
Presenting Sponsor \$40,000
Pre-Conference Workshop \$30,000
Women in Wealth Luncheon \$15,000
NextGen Reception \$15,000
Tech Row \$10,000
Group Registration (for groups of 10+ \$895 per person) ___ ppl
Presenting Sponsor \$25,000
Pre-Conference Workshop \$30,000
Women in Wealth Reception \$10,000
Sponsor \$10,000
Presenting Sponsor \$20,000
Table Host \$1,995
Presenting Sponsor \$5,000
Women in Wealth Reception \$5,000
Sponsor \$18,000
Presenting Sponsor \$25,000
Pre-Conference Workshop \$30,000
Women in Wealth Reception \$15,000

Method of Payment:

- Check (payable to Investments & Wealth Institute for the total amount)
 Mastercard
 Visa
 American Express
 Discover

Credit Card # _____ Exp. Date: _____

Name on Card: _____ Signature: _____

Please note: Your company information will appear on all conference materials as appears above. The named contact above will receive all exhibiting information regarding the conference. All applications must be accompanied by full payment to secure booth.

Mailing address: Investments & Wealth Institute 5619 DTC Parkway, Suite 600 Greenwood Village, CO 80111

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