



INVESTMENTS & WEALTH INSTITUTE®

formerly **IMCA**

www.investmentsandwealth.org

Certificant Complaint Form

This form is to be used by CIMA®/CIMC®/CPWA®/RMA® certificant to provide a sufficient description of an Investments & Wealth Institute (Institute) certification policy, practice, or decision that forms the basis of an individual's dissatisfaction.

Please provide as much detail as possible. The Institute's Certification department may request additional information.

Date: ____ / ____ / ____

Certification Department Use Only: CIN _____

1. Please provide your contact information:

Name: _____

Company: _____

Business Address: _____

City: _____ State: _____ Postal Code: _____

Business Phone: _____ Email: _____

2. Please check all that apply: CIMA® CIMC® CPWA® RMA®

3. Please describe your complaint in detail (Attach additional pages if needed):

4. Please state your desired resolution:

I attest that the foregoing statements are factual and made in good faith based upon my knowledge.

Signature: _____ Date: _____