

# EXCEPTIONAL ADVISOR MEMBER-ONLY BENEFIT

## YOUR INFORMATION

Name \_\_\_\_\_

Company \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State/Province \_\_\_\_\_

Zip/Postal Code \_\_\_\_\_

Phone \_\_\_\_\_

E-mail \_\_\_\_\_

## CLIENT BROCHURES

- CIMA® Client Brochure (available in packs of 25)
- CPWA® Client Brochure (available in packs of 25)
- RMA® Client Brochure (available in packs of 25)

- 1st pack of 25 FREE (shipping included)
- \$25 × \_\_\_\_\_ packs (shipping included)

Total Enclosed: \$ \_\_\_\_\_

Payment Method:

Check (payable to Investments & Wealth Institute)

MasterCard

VISA

American Express

Discover

Credit Card # \_\_\_\_\_

Exp. Date \_\_\_\_\_

Name on Card \_\_\_\_\_

Signature \_\_\_\_\_

Must be an active member in good standing with your membership and certification to be eligible for offer. If you do not hold the certification or are not in good standing you are not eligible for this offer. One Complimentary package per member, per designation.

Please note that if you are a new certificant, your order may not be fulfilled until your license agreement is signed and returned. Investments & Wealth Institute is not responsible for attaining approval from your compliance department. If your billing/shipping address is in the state of Colorado, your order is subject to Colorado sales tax.



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