



# SPONSOR & EXHIBITOR APPLICATION & AGREEMENT

**2019 Investments & Wealth Institute Conferences**

Please read and return all terms and conditions as outlined in the Investments & Wealth Institute Partner, Sponsor, & Exhibitor Agreement.

Company Name: \_\_\_\_\_

Company Website: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Title: \_\_\_\_\_

Address: \_\_\_\_\_

City/State or Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail: \_\_\_\_\_

I have read and agree with all terms and conditions as outlined in the Investments & Wealth Institute Partner, Sponsor, & Exhibitor Agreement.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

We are sponsoring/exhibiting at the following conference(s):

- |  |   |  |   |   |
|--|---|--|---|---|
| <input type="checkbox"/> <b>Investment Advisor Forum</b> | <input type="checkbox"/> <b>Masters Series #1</b> | <input type="checkbox"/> <b>Wealth Advisor Forum</b> | <input type="checkbox"/> <b>Masters Series #2</b> | <input type="checkbox"/> <b>Retirement Management Forum</b> |
| <i>February 11-12<br/>New York, NY</i>                   | <i>July   TBD</i>                                 | <i>October 21-22<br/>Scottsdale, AZ</i>              | <i>November   TBD</i>                             | <i>December<br/>Amelia Island, FL</i>                       |
| <input type="checkbox"/> Sponsor \$25,000                | <input type="checkbox"/> Sponsor \$15,000         | <input type="checkbox"/> Sponsor \$20,000            | <input type="checkbox"/> Sponsor \$15,000         | <input type="checkbox"/> Sponsor \$15,000                   |
| <input type="checkbox"/> Exhibitor \$15,000              |   | <input type="checkbox"/> Exhibitor \$15,000          |   | <input type="checkbox"/> Exhibitor \$10,000                 |

**Method of Payment:**

Check (payable to *Investments & Wealth Institute* for the total amount)       MasterCard       VISA       Discover       American Express

Credit Card #: \_\_\_\_\_ Exp.: \_\_\_\_\_

Name on Card: \_\_\_\_\_ Signature: \_\_\_\_\_

**Please note:** Your company information will appear on all conference materials as appears above. The named contact above will receive all exhibiting information regarding the conference. All applications must be accompanied by full payment to secure booth.

<b>Mailing address:</b>	<b>Phone and Fax:</b>
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